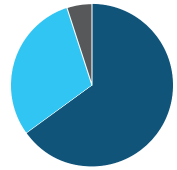
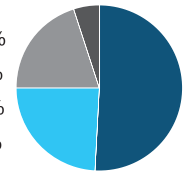
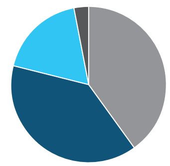
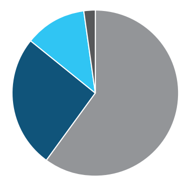
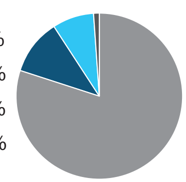
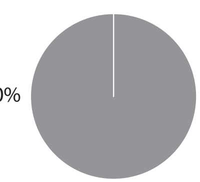
WM PREFERRED MANAGED PORTFOLIOS

More Aggressive

	OBJECTIVE	ALLOCATION		PORTFOLIO EXPENSES*[1]
Portfolio 100	This portfolio is suitable for someone who wants to take advantage of the long-term potential of the markets and has a risk tolerance to handle the gyrations of the market.	U.S. Equity 65% Int'l Equity 30% Real Estate 5%		0.26%
Portfolio 80	This portfolio is suitable for investors who want to take advantage of the long-term potential of the markets but want to reduce the volatility of the portfolio by mixing in bonds.	U.S. Equity 51% Int'l Equity 24% Bonds 20% Real Estate 5%		0.23%
Portfolio 60	This portfolio is suitable for someone who is nearing retirement or someone who has a moderate risk tolerance.	Bonds 40% U.S. Equity 39% Int'l Equity 18% Real Estate 3%		0.18%
Portfolio 40	This portfolio is suitable for someone who is nearing retirement or someone who has a low risk tolerance.	Bonds 60% U.S. Equity 26% Int'l Equity 12% Real Estate 2%		0.15%
Portfolio 20	This portfolio is suitable for someone who is nearing retirement or someone who has a low risk tolerance.	Bonds 80% U.S. Equity 11% Int'l Equity 8% Real Estate 1%		0.11%
Portfolio Income	This portfolio is suitable for someone who is in retirement or someone who has a very low risk tolerance.	Bonds 100%		0.08%

More Conservative

PORTFOLIO GROSS PERFORMANCE*

		3 Mo.	1 Yr.	3 Yr.	5 Yr.	10 Yr.
Portfolio 100	**Portfolio**	6.59%	21.09%	8.13%	10.83%	8.21%
	Benchmark	5.25%	18.89%	4.86%	8.71%	7.34%
Portfolio 80	**Portfolio**	4.88%	16.60%	5.84%	8.76%	6.89%
	Benchmark	3.79%	14.82%	3.13%	6.95%	6.14%
Portfolio 60	**Portfolio**	3.68%	13.48%	4.09%	7.04%	5.90%
	Benchmark	2.66%	11.63%	1.75%	5.53%	5.12%
Portfolio 40	**Portfolio**	2.23%	9.89%	1.98%	4.89%	4.61%
	Benchmark	1.30%	8.09%	0.02%	3.66%	3.76%
Portfolio 20	**Portfolio**	0.95%	5.89%	0.18%	2.99%	3.27%
	Benchmark	0.24%	4.55%	-1.12%	2.22%	2.62%
Portfolio Income	**Portfolio**	-0.39%	2.14%	-1.80%	0.87%	1.87%
	Benchmark	-0.93%	1.09%	-2.53%	0.52%	1.32%

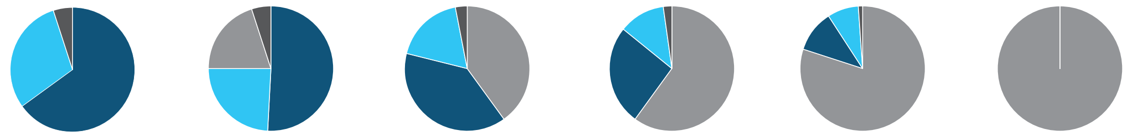
**Source: Morningstar & fi360 through March 31, 2024*

Note: Returns are not net of any management or fiduciary fees. [1]Portfolio Expenses (Net Expense Ratio) as Weighted Average Total

Historical performance is based on an assumption that an investor has owned the exact portfolio in the exact allocation reflected in the snapshot for the previous three months, one-, three-, five- and ten-year periods.

WM PREFERRED MANAGED PORTFOLIOS

RETIREMENT PLAN CONSULTANTS LLC POWERED BY WEALTH MANAGEMENT
A REGISTERED INVESTMENT ADVISOR



	Preferred Portfolio 100	Preferred Portfolio 80	Preferred Portfolio 60	Preferred Portfolio 40	Preferred Portfolio 20	Preferred Portfolio Income
Domestic Equity						
DFA U.S. Large Company	14	7	8	5	2	0
DFA U.S. Large Company Value	18	16	11	7	4	0
DFA U.S. Small Cap	9	8	5	4	2	0
DFA U.S. Targeted Value	24	20	15	10	5	0
International Developed Equity						
DFA International Value	14	11	8	5	3	0
DFA International Small Cap	4	3	3	2	0	0
DFA International Small Cap Value	8	6	5	3	2	0
Emerging Markets						
DFA Emerging Markets Core	4	4	2	2	1	0
Real Estate Securities						
DFA Global Real Estate	5	5	3	2	1	0
Fixed Income						
Vanguard Total Bond Market	0	20	30	40	45	50
Vanguard Total International Bond Index	0	0	10	20	20	25
DFA Inflation Protection Security	0	0	0	0	15	25
Total	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

Fiduciary and investment advisory services are provided by Wealth Management Nebraska LLC, Registered Investment Advisor.