

WM PREFERRED CORE PORTFOLIOS

More Aggressive

More Conservative

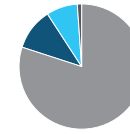
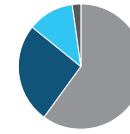
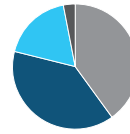
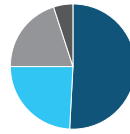
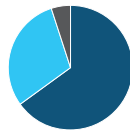
	OBJECTIVE	ALLOCATION	PORTFOLIO EXPENSES ¹	PORTFOLIO PERFORMANCE*																		
Preferred Core Portfolio 100	This portfolio is suitable for someone who wants to take advantage of the long-term potential of the markets and has a risk tolerance to handle the gyrations of the market.	<ul style="list-style-type: none"> U.S. Equity 65% Int'l Equity 30% Real Estate 5% 	0.26%	<table border="1"> <tr> <td></td> <td>3 Mo.</td> <td>1 Yr.</td> <td>3 Yr.</td> <td>5 Yr.</td> <td>10 Yr.</td> </tr> <tr> <td>Portfolio</td> <td>5.13%</td> <td>18.35%</td> <td>6.98%</td> <td>11.02%</td> <td>5.87%</td> </tr> <tr> <td>Benchmarks</td> <td>5.14%</td> <td>17.99%</td> <td>6.75%</td> <td>10.63%</td> <td>5.39%</td> </tr> </table>		3 Mo.	1 Yr.	3 Yr.	5 Yr.	10 Yr.	Portfolio	5.13%	18.35%	6.98%	11.02%	5.87%	Benchmarks	5.14%	17.99%	6.75%	10.63%	5.39%
	3 Mo.	1 Yr.	3 Yr.	5 Yr.	10 Yr.																	
Portfolio	5.13%	18.35%	6.98%	11.02%	5.87%																	
Benchmarks	5.14%	17.99%	6.75%	10.63%	5.39%																	
Preferred Core Portfolio 80	This portfolio is suitable for investors who want to take advantage of the long-term potential of the markets but want to reduce the volatility of the portfolio by mixing in bonds.	<ul style="list-style-type: none"> U.S. Equity 51% Int'l Equity 24% Bonds 20% Real Estate 5% 	0.22%	<table border="1"> <tr> <td></td> <td>3 Mo.</td> <td>1 Yr.</td> <td>3 Yr.</td> <td>5 Yr.</td> <td>10 Yr.</td> </tr> <tr> <td>Portfolio</td> <td>4.25%</td> <td>14.42%</td> <td>6.20%</td> <td>9.29%</td> <td>5.77%</td> </tr> <tr> <td>Benchmarks</td> <td>4.25%</td> <td>14.07%</td> <td>6.00%</td> <td>8.99%</td> <td>5.35%</td> </tr> </table>		3 Mo.	1 Yr.	3 Yr.	5 Yr.	10 Yr.	Portfolio	4.25%	14.42%	6.20%	9.29%	5.77%	Benchmarks	4.25%	14.07%	6.00%	8.99%	5.35%
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Benchmarks	4.25%	14.07%	6.00%	8.99%	5.35%																	
Preferred Core Portfolio 60	This portfolio is suitable for someone who is nearing retirement or someone who has a moderate risk tolerance.	<ul style="list-style-type: none"> Bonds 40% U.S. Equity 39% Int'l Equity 18% Real Estate 3% 	0.22%	<table border="1"> <tr> <td></td> <td>3 Mo.</td> <td>1 Yr.</td> <td>3 Yr.</td> <td>5 Yr.</td> <td>10 Yr.</td> </tr> <tr> <td>Portfolio</td> <td>3.38%</td> <td>10.87%</td> <td>5.23%</td> <td>7.54%</td> <td>5.41%</td> </tr> <tr> <td>Benchmarks</td> <td>3.28%</td> <td>10.73%</td> <td>4.98%</td> <td>7.21%</td> <td>4.96%</td> </tr> </table>		3 Mo.	1 Yr.	3 Yr.	5 Yr.	10 Yr.	Portfolio	3.38%	10.87%	5.23%	7.54%	5.41%	Benchmarks	3.28%	10.73%	4.98%	7.21%	4.96%
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Preferred Core Portfolio 40	This portfolio is suitable for someone who is nearing retirement or someone who has a low risk tolerance.	<ul style="list-style-type: none"> Bonds 60% U.S. Equity 26% Int'l Equity 12% Real Estate 2% 	0.21%	<table border="1"> <tr> <td></td> <td>3 Mo.</td> <td>1 Yr.</td> <td>3 Yr.</td> <td>5 Yr.</td> <td>10 Yr.</td> </tr> <tr> <td>Portfolio</td> <td>2.48%</td> <td>7.29%</td> <td>4.29%</td> <td>5.78%</td> <td>5.00%</td> </tr> <tr> <td>Benchmarks</td> <td>2.33%</td> <td>7.30%</td> <td>4.03%</td> <td>5.47%</td> <td>4.57%</td> </tr> </table>		3 Mo.	1 Yr.	3 Yr.	5 Yr.	10 Yr.	Portfolio	2.48%	7.29%	4.29%	5.78%	5.00%	Benchmarks	2.33%	7.30%	4.03%	5.47%	4.57%
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Preferred Core Portfolio 20	This portfolio is suitable for someone who is nearing retirement or someone who has a low risk tolerance.	<ul style="list-style-type: none"> Bonds 80% U.S. Equity 11% Int'l Equity 8% Real Estate 1% 	0.17%	<table border="1"> <tr> <td></td> <td>3 Mo.</td> <td>1 Yr.</td> <td>3 Yr.</td> <td>5 Yr.</td> <td>10 Yr.</td> </tr> <tr> <td>Portfolio</td> <td>1.83%</td> <td>3.88%</td> <td>3.33%</td> <td>3.76%</td> <td>4.58%</td> </tr> <tr> <td>Benchmarks</td> <td>1.61%</td> <td>3.96%</td> <td>3.10%</td> <td>3.54%</td> <td>4.22%</td> </tr> </table>		3 Mo.	1 Yr.	3 Yr.	5 Yr.	10 Yr.	Portfolio	1.83%	3.88%	3.33%	3.76%	4.58%	Benchmarks	1.61%	3.96%	3.10%	3.54%	4.22%
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Preferred Core Portfolio Income	This portfolio is suitable for someone who is in retirement or someone who has a very low risk tolerance.	<ul style="list-style-type: none"> Bonds 100% 	0.13%	<table border="1"> <tr> <td></td> <td>3 Mo.</td> <td>1 Yr.</td> <td>3 Yr.</td> <td>5 Yr.</td> <td>10 Yr.</td> </tr> <tr> <td>Portfolio</td> <td>1.02%</td> <td>0.57%</td> <td>2.34%</td> <td>1.87%</td> <td>4.08%</td> </tr> <tr> <td>Benchmarks</td> <td>0.80%</td> <td>0.76%</td> <td>2.20%</td> <td>1.77%</td> <td>3.86%</td> </tr> </table>		3 Mo.	1 Yr.	3 Yr.	5 Yr.	10 Yr.	Portfolio	1.02%	0.57%	2.34%	1.87%	4.08%	Benchmarks	0.80%	0.76%	2.20%	1.77%	3.86%
	3 Mo.	1 Yr.	3 Yr.	5 Yr.	10 Yr.																	
Portfolio	1.02%	0.57%	2.34%	1.87%	4.08%																	
Benchmarks	0.80%	0.76%	2.20%	1.77%	3.86%																	

*Source: Morningstar & fi360 through March 31, 2017

¹ Portfolio Expenses (Net Expense Ratio) as Weighted Average Total

Note: Portfolio returns are reported net of all internal expense ratio fees. Returns are not net of any management or fiduciary fees. Historical performance is based on an assumption that an investor has owned the exact portfolio in the exact allocation reflected in the snapshot for the previous three months, one-, three-, five- and ten-year periods. Past performance is no guarantee of future results.

WM PREFERRED CORE PORTFOLIOS



Preferred Core Portfolio 100	Preferred Core Portfolio 80	Preferred Core Portfolio 60	Preferred Core Portfolio 40	Preferred Core Portfolio 20	Preferred Core Portfolio Income
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Domestic Equity						
DFA U.S. Large Company	43	34	26	17	9	0
DFA U.S. Large Company Value	3	3	2	1	1	0
DFA U.S. Small Cap	12	9	7	5	2	0
DFA U.S. Targeted Value	7	5	4	3	1	0
International Developed Equity						
DFA International Value	19	16	12	8	4	0
DFA International Small Cap	5	4	3	2	1	0
DFA International Small Cap Value	2	1	1	1	0	0
Emerging Markets						
DFA Emerging Markets Core	4	3	2	1	1	0
Real Estate Securities						
DFA Global Real Estate	5	5	3	2	1	0
Fixed Income						
Vanguard Total Bond Market	0	20	20	30	35	50
DFA Five-Year Global Fixed-Income	0	0	20	30	30	25
DFA Inflation Protection Security	0	0	0	0	15	25
Total	100%	100%	100%	100%	100%	100%